

PASADENA COMMUNITY FOUNDATION

## Meet Our New Board Member



### Community Leader and Attorney Wendy Munger Joins Board

The Board of Directors of the 51-year-old Pasadena Community Foundation is pleased to announce the appointment of its newest member, attorney and well-recognized community leader, Wendy Munger. A recent lecturer in law at the UCLA School of Law with a

specialty in Negotiation and Mediation, Wendy brings to the Foundation impeccable professional skills and a strong dedication to the community.

Many community organizations count Wendy as one of their strongest supporters. She has served on the Boards of the Union Station Foundation, Friends of the South Pasadena Public Library and Westridge School. She currently serves on the Board of Trustees for Polytechnic School and for her alma mater, Stanford University. She also serves as an overseer for the Huntington Library, Art Collections and Botanical Gardens and is on the Board of Directors for the Armory Center for the Arts in Pasadena. The proud mother of three, she and her attorney husband, Leonard Gumpert reside in South Pasadena.

#### BOARD OF DIRECTORS

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Grants made from PCF for 2004 total about \$1.9 million. The Foundation makes grants from its unrestricted endowment and field of interest funds to local agencies through a competitive grants process. In addition, we make grants from funds established at the Foundation by donors such as Donor Advised Funds, Scholarship Funds, etc.

### Grants in Action *continued from Front Page*

#### Foothill Unity Center

Foothill Unity Center was a first-time grantee in 2004. They were awarded \$20,000 to purchase equipment for their food pantry in Pasadena including 16 refrigerator racks, 40 wire containers, two dollies, a pallet jack, and a forklift. Their mission is to provide crisis services, with

a focus on food. The agency has two pantries and provides over one million pounds of food annually to nearly 2,000 low-income families in the San Gabriel Valley. According to Joan Whitnack, Executive Director, the Pasadena site serves about 400 low-income families each month.



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### Donor Stories



Aaron Ealy

#### Lily Ruth Ealy Memorial Fund Passing on Family Values

Before the onset of Alzheimer's, Ray Ealy remembers his mother as an active woman who always visited the sick and gave of her time to others in need. He and his wife, Charmayne wanted to honor Ray's mother and pass her values on to their son. So they established a Donor Advised Fund with the Pasadena Community Foundation and named it after Ray's mother, Lily Ruth. The proceeds from the fund will go towards supporting after-school enrichment programs, music education, healthcare and the arts, among other areas of need. Ray and Charmayne as well as friends and family have made contributions to the fund. Their son, Aaron, age nine will participate in making grants from the fund to charitable causes.

*Donor Stories continued on Page 3*

### Grants in Action

Pasadena Community Foundation (PCF) funding has long been focused on capital and equipment projects and needs. Here are a few highlights of projects we helped to fund:



#### AAF Rose Bowl Aquatics Center

In 2000, PCF awarded a major grant of \$25,000 to the AAF Rose Bowl Aquatics Center for the development of a new warm water therapy pool. Under the new leadership of Kurt Knop, the much-awaited groundbreaking took place last June. In December 2004, PCF awarded a regular grant of \$4,500 to provide an energy-saving pool cover and reel for the therapy pool which will open in 2005. The pool will provide a needed venue for healing warm water exercise for special needs populations.

#### Elizabeth House

PCF has been a long time supporter of Elizabeth House. We have made seven regular grants over the last eight years totaling over \$56,000. The grants have included new paint, rain gutters, computers, phones, copiers, a new van and a refrigerator. Elizabeth House is a residential shelter for homeless, pregnant women and their children. It is the only pregnancy crisis shelter family program in the San Gabriel Valley.



*Grants in Action continued on Back Page*

Visit our website for a complete listing of recent grants and information about grant guidelines and application procedures.

### Message from the Executive Director



The close of 2004 was one that we will remember for years to come: the heart-wrenching images of pain

and destruction caused by the tsunami, and the overwhelming and generous response in the form of donations to aid and assist the victims.

*"What is the role of a community foundation in such a disaster, far away from our local community?"* We are by definition an advocate for local philanthropy. However, there are times when one cannot ignore that we are also part of a global community. Still, I think it is important to remind people that the needs close to home have not gone away. We hope that people will find a way to give abroad and continue to support those causes they care about close to home.

In this issue, we will share with you some stories of people who have set up charitable funds that will give back to our local community in perpetuity, and improve the lives of people right here in our own neighborhoods!

*Jennifer DeVolle*

## We Work with Donors to Establish Charitable Funds



Hank Huber, Jeff Huber and Renee Haas help launch the soccer endowment fund, in memory of Fritz, at AYSO Opening Day Ceremonies.



### Fritz Huber Memorial Funds A Lasting Tribute

Long-time South Pasadena resident Frederick "Fritz" Huber passed away from heart disease in June. To honor Huber's memory, his family has established two funds at the Pasadena Community Foundation. One is a scholarship fund for South Pasadena High School students, the high school from which he and his children Jeffrey and Jennifer Huber graduated. The family will participate in the selection of a high school senior whom they believe most embodies Huber's spirit and personal attributes.

A second fund, the Fritz Huber Memorial Soccer Endowment Fund will benefit AYSO Region 214 (South Pasadena) soccer where Fritz had volunteered as coach for many years and served as a Board member.

Through these memorial funds, Huber's family has created a permanent legacy that pays tribute to Fritz's life.

To set up a scholarship or memorial fund, please contact the Pasadena Community Foundation and let us help you create a charitable legacy that honors a loved one.

### Foundation's Fellows Fund Supporting the Non-Profit Community through Grants

In 2004, PCF awarded \$560,000 to 50 local non-profits through our competitive grants process. Money to support these grants comes from the PCF endowment, a collection of many gifts from many donors over our 51-year history. Unrestricted gifts to the Foundation from Friends and Fellows of the Foundation contribute to our grant-making capacity. Since 1996, the Fellow's Fund has raised \$500,000 from individuals who give \$500 or more annually.



To recognize these donors who support the grants program, we have created a "proud recipient" logo. Agencies who receive funding from PCF may choose to use this logo as a way of saying thank you to the Friends and Fellows of the Foundation.

#### 2004 GRANT RECIPIENTS

PASADENA COMMUNITY FOUNDATION

AAF Rose Bowl Aquatics Center • AbilityFirst • AIDS Service Center • All Saints Children's Center • Altadena Christian Children's Center • American Red Cross – San Gabriel Valley Chapter • Armory Center for the Arts • Art Center College of Design – South Campus • Bienvenidos Children's Center • Bishop Gooden Home • Casa de las Amigas • Center for Aging Resources Community • Health Alliance of Pasadena (CHAP) • Convalescent Aid Society • Elizabeth House • Five Acres • Foothill Unity Center • Foothill Vocational Opportunities • Friends Outside LA • Girl Scouts–Mt. Wilson Vista Council • Haven House • Hillside • Huntington Memorial Hospital • Journey House • Los Angeles Children's Chorus • Los Angeles Commission on Assaults Against Women (LACAAW) • Mothers' Club Community Center • New Vision Partners • Night Basketball and Books • Outward Bound Adventures Pacific Asia Museum • Pasadena City College Foundation • Pasadena Conservatory of Music • Pasadena Educational Foundation • Pasadena Mental Health Center • Pasadena Museum of History • Pasadena Playhouse • Pasadena Public Library–One City One Story • Pasadena Symphony • Planned Parenthood of Pasadena • Scripps Home • Side Street Projects • Southwest Chamber Music • The Sycamores • TenderLand Festival • Union Station Foundation • URDC Human Services Corp • Villa Esperanza • Walter Hoving Home • Women at Work • Young & Healthy

We wish to thank the San Gabriel Valley Newspaper Group for their partnership in educating the community about the benefits of Donor Advised giving through the Pasadena Community Foundation.



### Leaving a Charitable Legacy The Fred & Jean Felberg Donor Advised Endowment Fund

Fred Felberg is moving to Oregon, but a part of him will forever remain in Pasadena. He is leaving behind a charitable legacy that will perpetually support the community where Fred grew up, attended college (Cal Tech), enjoyed a successful career at Jet Propulsion Laboratories, and where Fred and his wife, Jean raised their three children.

Fred enjoyed his family life in Altadena and his home with its breathtaking view of the canyon and mountains. When the time came to sell the house he had owned for over 40 years, Fred realized that he would enjoy appreciation in the value of his home. He decided to share some of that gain with two organizations that had been important to him: Cal Tech and the Pasadena Community Foundation (PCF). From 1986 to 1996 Fred served on the Board of PCF including one term as a Board Chair. Since that time, he has continued his involvement with the Foundation through the Fellows program. He has come to appreciate the Foundation's role in supporting the local non-profits through PCF's grants programs.

Fred made a donation to the Pasadena Community Foundation to create the Fred and Jean Felberg Fund, a Donor Advised Endowment Fund. Jean recently passed away but the fund will create a perpetual memorial to their life together. The fund is invested for long-term growth in the pooled portfolio of the Foundation and will provide an annual payout that can be given to charity. Fred has chosen to let the community foundation help inform him about local needs in Pasadena since he won't be living locally.

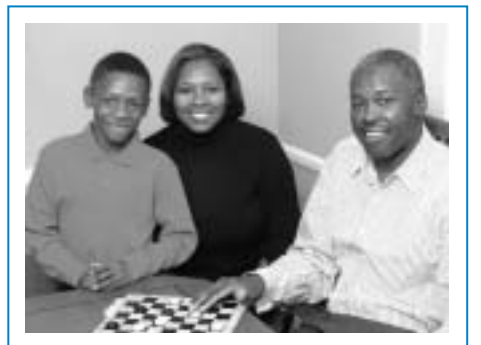
We wish Fred all the best in his new life in Oregon!

The Pasadena Community Foundation currently manages over 90 funds. When you make a gift of real estate, appreciated stock, or other assets to the PCF, we can establish a Donor Advised Fund in your name. You will receive immediate tax benefits in the year your gift is made. Then, you can recommend grants from your fund to charitable organizations.

### Donor Stories: Ealy Memorial Fund

continued from Front Page

Ray's mother always stressed that "some people can't give much but everybody can give something. So she encouraged us to just get out there and do it," says Ray. Their son and Lily's grandson got the message and is following in his grandmother's footsteps. In addition to participating in the Lily Ruth Ealy Fund, Aaron is actively involved in other community activities. Not only does he sing in his school choir and play in the local Pop Warner football league, he has helped organize a golf tournament for approximately 20 to 30 kids from The Sycamores in Altadena. For two to three hours each year, these children take golf lessons at Griffith Park, receive prizes for their efforts and enjoy a wonderful lunch.



Aaron, Charmayne and Ray Ealy

The Ealy's know that Aaron's grandmother would be as pleased as they are that an important family value has been successfully passed from one generation to the next.